

BANK LEUMI LE-ISRAEL B.M

Number With Registrar: 520018078

To: Securities Authority
www.isa.gov.il

To: Securities Stock Exchange in Tel-Aviv Ltd.
www.tase.co.il

T085 (Public) MAGNA Transmission Date: 25/10/2018

Reference: 2018-01-101052

**IMMEDIATE REPORT PERTAINING TO THE CREATION OF DORMANT SHARES
IN THE CORPORATION'S ISSUED SHARE CAPITAL. CHANGE IN NUMBER
THEREOF OR IDENTITY OF HOLDER THEREOF**

Regulation 31(b) of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970
Regulation 33(a) of the Securities Regulations (Periodic and Immediate Reports), 5730 – 1970

Do Not Report This Change Also In Form T-76

Reference numbers of earlier reports pertaining to the matter: 2018-01-021433, 2018-01-076446, 2018-01-100023

We hereby report that ☒ On 25/10/2018

☐ From _____ Until _____

Change to the number of dormant shares in the corporation's capital

1

Name of Holder of Dormant Shares: בנק לאומי לישראל בע"מ

Name of Holder in English: BANK LEUMI LE-ISRAEL B.M

Type of Identity Number: *Number with Companies Registrar in Israel* Identity Number: 520018078

Type of Holder: *Reporting Corporation*

Citizenship/ Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

No. of Securities on Stock Exchange: LUMI Ordinary Stock 1 NIS 604611(604611)

Name of Share: *LUMI ordinary stock NIS 1*

Nature of Change: *Increased purchase off-floor* _____

Prospectus Number: _____

Explanation: for internal use of the Authority - in the event of using the ATM plan, input the prospectus number by virtue of which the ATM began.

Date upon which Transaction was executed: 25/10/2018

Transaction Rate in New Shekels: 22.866

Nominal value of total securities in *New Shekels*: 328,001

The total consideration amount calculated in *New Shekels*: 7,500,070.87

Reference number of shelf offering report _____, reported on _____

Number of dormant shares held by holder before change was: 25,293,463

Number of shares subject matter of the change: 328,001+

Number of dormant shares held by holder after change was: 25,621,464

Percentage of issued share capital in the corporation held after the change by the holder of the dormant shares is: 1.68%

Were the shares purchased in accordance with a purchase plan approved by the company: *Yes*

Accumulative execution rate of the plan after the change: 83.66%

Date the purchase plan was reported: 06/03/2018

Status of the Corporation's Dormant Shares:

1

Name of Share: *Leumi* No. of Securities: 604611

Number of shares in registered capital: 3,215,000,000

Number of shares in issued and paid-up capital: 1,524,021,394

Number of dormant shares pursuant to Section 308 or for the purpose of the ATM plan:
25,621,464

Number of shares with no rights attached pursuant to Section 333(a): 0

Number of shares with no rights attached pursuant to Section 340: 0

Number of shares with no rights attached pursuant to Section 181: 0

Total shares without rights in capital and without voting rights: 25,621,464

% of shares without rights of issued and paid-up capital: 1.68

Number of dormant shares pursuant to Section 309(b) ("*Dormant Subsidiary*") 0

(Not including shares held by subsidiary company pursuant to Section 369 that were purchased before February 2000 and have full rights to vote and in the capital)

No. of shares without voting rights pursuant to Section 333(b): 0

% of shares without voting rights however have rights in capital from total of all issued capital of this security:
0

Number of shares to calculating the voting rights: 1,498,399,930

Number of shares to calculate the rights in capital: 1,498,399,930

Comment: The section numbers below are from the Companies Law, 5759 – 1999.

- a. Purchase pursuant to purchase plan covered under the protection of Namal Mivtachim in accordance with the Securities Authority instructions.
- b. For further information regarding the purchase plan, see immediate report dated **6.3.2018** (Reference; **2018-01-021433**) and Note 9A to the Financial Statements as on **30.6.2018** published on **14.8.18** Reference: **2018-01-076446**).

The report was signed in accordance with Regulation 5 to the Securities Regulations (Periodic and Immediate Reports), 5730 - 1970, by Adv. Livnat Ein-Shay Wilder, Secretary of the Bank and the Group.

The reference numbers of earlier documents pertaining to the matter (the mention thereof does not constitute incorporation by way of reference):

Securities of the corporation listed for trading on the Tel Aviv Stock Exchange

Date upon which the structure of the form was updated: 04/09/2018

Abbreviated Name: **Leumi**

Address: 34 Yehuda Halevi, Street, Leumi House Tel Aviv 6513616, Telephone: 076-8858111, 076-8859419

Fax: 076-8859732

Email: Livnat.Ein-Shay@bll.co.il Company Website: www.leumi.co.il

Previous Names of Reporting Entity:

Name of Electronic Reporter: Wilder Livnat Libby, Position: Secretary of the Bank, Name of Employing Company : Bank Leumi Le-Israel B.M.

Address: 34 Yehuda Halevi Street, Tel Aviv 61000, Telephone: 076-8859419, Fax: 076-8859732

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Note: English translations of Immediate Reports of Bank Leumi are for convenience purposes only. In the case of any discrepancy between the English translation and the Hebrew original, the Hebrew will prevail.

The original Hebrew version is available on the distribution website of the Israel Securities Authority: <http://www.magna.isa.gov.il/>